







全權委託投資服務,助您實現目標。透過建構多元化投資組合,讓您在本地或國際上處處掌握各種機會。我們全球互聯的專才團隊,將根據您的需求和投資目標,為您建構和管理多元化投資組合。

投資路上,難免遇上變化。局限於單一證券或板塊,會把 投資組合置於高風險環境,有欠穩妥。多元化策略,則可 在瞬息萬變的市況中,結合不同證券的優勢,令投資組合 表現更出色。

掌控

真正的多元化投資,並非僅是參與不同市場。透過貫通全球的視點,借助世界級的多元化專才及地方智慧,無論在任何板塊或經濟週期,隨時發現機會。

環球優勢



全權委託投資服務,助您安心籌謀。專屬於您的投資專才,時刻都以無可比擬的專業知識管理個人的投資組合,助您實現財務目標。

- 逾500位滙豐投資專家,連繫逾30個國家。
- 建構及管理全球多元化投資組合。
- 由滙豐資產管理的內部機構專家執行。另外我們的全權 委託投資服務亦可連結獨立第三方專家提供支援。

環球優勢





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- 全球機遇

無論在任何投資環境或板塊,我們都能找到機遇。作為 您的投資夥伴,我們了解各地文化差異,並熟悉經濟 週期,更有效助您建構多元化投資組合。

- 滙聚專家

透過開放式的架構,我們能夠借助來自滙豐環球私人銀行、滙豐資產管理以及第三方業內專家的智慧。

- 嚴謹方針

我們與您緊密合作,了解您對前景的看法,從而釐定 明確的原則和策略,滿足您的財務目標。我們亦定期監察 著最新的投資趨勢和表現,確保您在投資路上不斷向前。

- 穩健控制

透過我們的機構風險管理系統,我們進行定期的資產再平衡及系統性風險評估,並設有控制機制,以確保您的投資朝著正確的方向。

為您未來



無處不在優勢盡握

全權委託投資服務

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For SAA/TAA

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Risks of investing in private markets

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- Liquidity Risk Investors may be unable to dispose of an investment quickly and at a price that's closely related to recent similar transactions. There is no guarantee of distributions and no established secondary market.
- Event Risk A significant event may cause a substantial decline in the market value of all securities.
- Long-term Horizon Investors should expect to be locked-in for the full term of the investment, which is subject to extensions.
- No Capital Protection Investors may lose the entirety of invested capital.
- Unpredictable Cashflows Capital may be called and distributed at short notice.
- Economic Conditions Ability to realise/divest from existing investments depends on market conditions and the regulatory environment.
- Risk of Forfeiture Failure to make call payments could result in forfeiture of commitment, including invested capital, without compensation.
- Default Risk in the event of default investors risk losing their entire remaining interest in the vehicle and may be subject to legal proceedings to recover unfunded commitments.
- Reliance on Third-party Management Teams Underlying investments will be managed by various thirdparty management teams that will in aggregate determine the eventual returns for the investor.

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